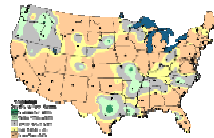
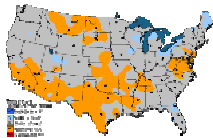


**LAST WEEK vs NORMAL**  
MAR 9-15, 2008

Temperature

Precipitation

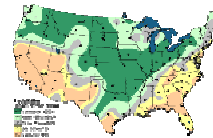
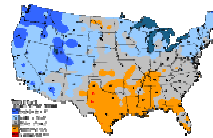


**ACTUAL**

**THIS WEEK vs NORMAL**  
MAR 16-22, 2008

Temperature

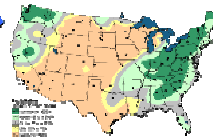
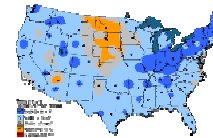
Precipitation



**NEXT WEEK vs NORMAL**  
MAR 23-29, 2008

Temperature

Precipitation



■ Much Colder < -7°   
 ■ Colder -2° to -6°   
 ■ Normal -1° to +1°   
 ■ Warmer +2° to +6°   
 ■ Much Warmer > +7°  
■ Much Wetter >200%   
 ■ Wetter 125% to 200%   
 ■ Normal 75% to 125%   
 ■ Drier 50% to 75%   
 ■ Much Drier < 50%

The above temperature and precipitation maps show the weather forecast relative to NORMAL. Normal is defined as the 30-year average temperature or precipitation amount that is typical for this time of year (week) by location.

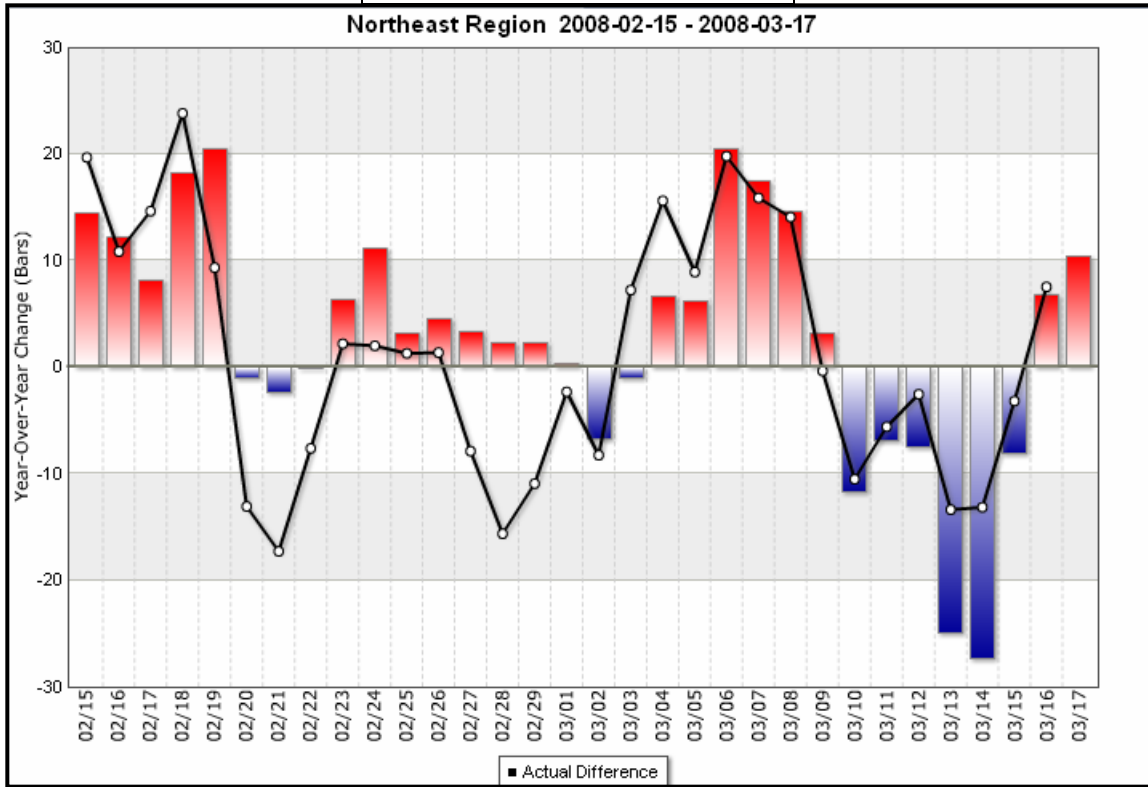
Winter is not yet over, and last week's steady demand highlighted this fact. As the Arctic and North Atlantic Oscillations started to trend negative (cool signal) Eastern demand centers saw steady heating requirements with evening temperatures around or below freezing from Boston down through Washington DC. The current week will see a cooler start to the week, then temperatures will increase slightly, softening demand through the end of the week. Next week will see a return to cold conditions as a strong cold front will start to move into the Upper Midwest by Thursday, leading to strong relative heating demand into the middle of next week. This cold air mass will also extend into the east, and snow may also accompany this system in the Mid Atlantic states back through the midwest. The HDD chart below highlights the danger in planning seasonal energy requirements off of last year. Even more problematic is to assume, as many do, that next year will always be near or warmer than the previous year. If, several months ago, we were planning purchases or pricing strategies based on 006/07 winter, we would have incorrectly assumed February and March to be mild and therefore would not have anticipated two of the four weeks in March had very strong demand, influencing prices. By taking a longer term year over year view, this demand would have been anticipated, offering the opportunity to forward price or hedge accordingly. Certain factors, such as \$111 crude (\$108 at this writing), could not have been accurately forecast and quantified a year in advance; however, the longer term weather pattern, and the subsequent effect on the demand side of the energy price equation *could* have been projected. As such, attention should now be turned to summer 2008, and as mentioned last week, subscribers to the Weather Trends commodity reports should now be referring to our long range outlook to start anticipating market behavior and associated positions for the summer months.

City	FORECAST	Mar-07	Temperature	FORECAST	HDD	FORECAST	Apr-07	Temperature	FORECAST	HDD
	Average Mar-08 Temperature (F)	Temperature (F)	Change from Last Year (F)	Mar-08 HDD	Change from Last Year	Average Apr-08 Temperature (F)	Temperature (F)	Change from Last Year (F)	Apr-08 HDD	Change from Last Year
Atlanta	53.9	60.2	-6.3	343	149	60.7	60.3	0.4	131	-46
Chicago	34.8	42.5	-7.7	937	233	48.5	46.8	1.7	495	-55
Cincinnati	40.5	49.7	-9.2	758	272	54.6	51.8	2.8	311	-90
New York	42.7	42.0	0.7	692	-20	52.9	50.4	2.5	364	-80
Dallas	57.9	64.4	-6.5	234	133	66.0	63.1	2.9	35	-101
Philadelphia	45.0	43.7	1.3	620	-41	53.7	50.8	2.9	338	-96
Portland	46.3	50.1	-3.8	581	119	52.0	51.7	0.3	389	-11
Tucson	60.2	63.0	-2.8	161	25	66.3	68.5	-2.2	32	-6
Des Moines	35.5	45.2	-9.7	916	289	50.6	49.0	1.6	431	-67
Las Vegas	59.2	64.4	-5.2	185	79	66.0	70.5	-4.5	29	-9
Boston	38.5	37.4	1.1	820	-34	48.9	45.0	3.9	483	-123
Houston	61.4	65.9	-4.5	159	82	68.6	66.7	1.9	13	-55
Kansas City	41.1	52.6	-11.5	742	342	53.7	51.9	1.8	340	-72
Minneapolis	29.6	38.4	-8.8	1097	271	45.8	47.2	-1.4	577	31
Sacramento	54.4	57.6	-3.2	330	98	59.0	60.0	-1.0	180	11
Baltimore	44.8	45.1	-0.3	626	10	53.7	51.4	2.3	339	-76
Salt Lake City	40.7	46.3	-5.6	754	174	49.5	52.5	-3.0	464	79
Detroit	33.4	40.1	-6.7	981	209	48.7	47.7	1.0	489	-33

30 DAY TEMPERATURE SUMMARY

**NORTHEAST**

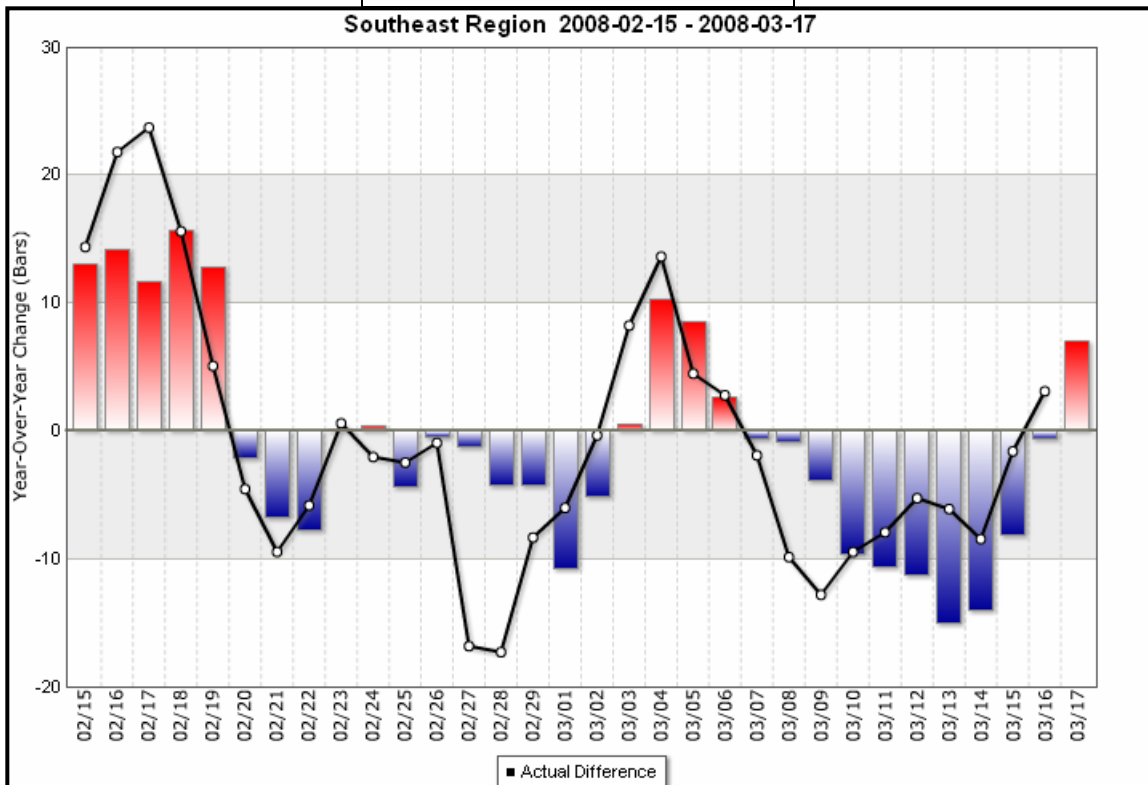
VERIFICATION: 81%



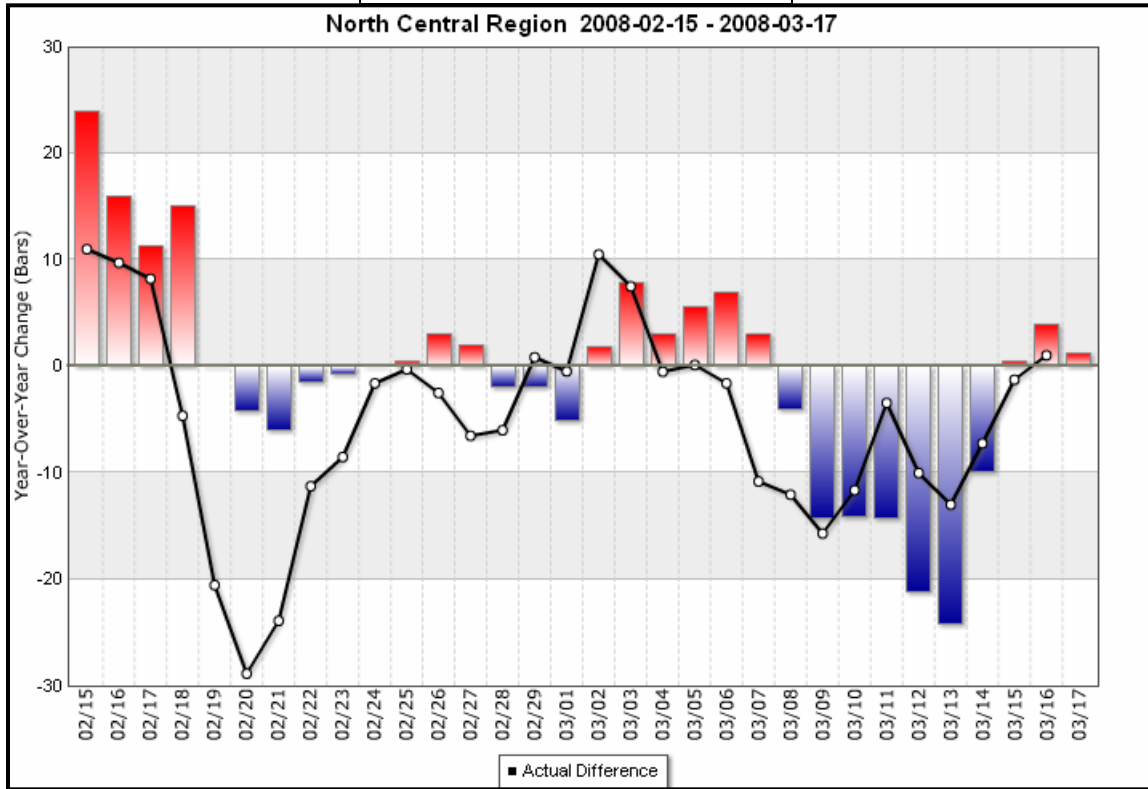
30 DAY TEMPERATURE SUMMARY

**SOUTHEAST**

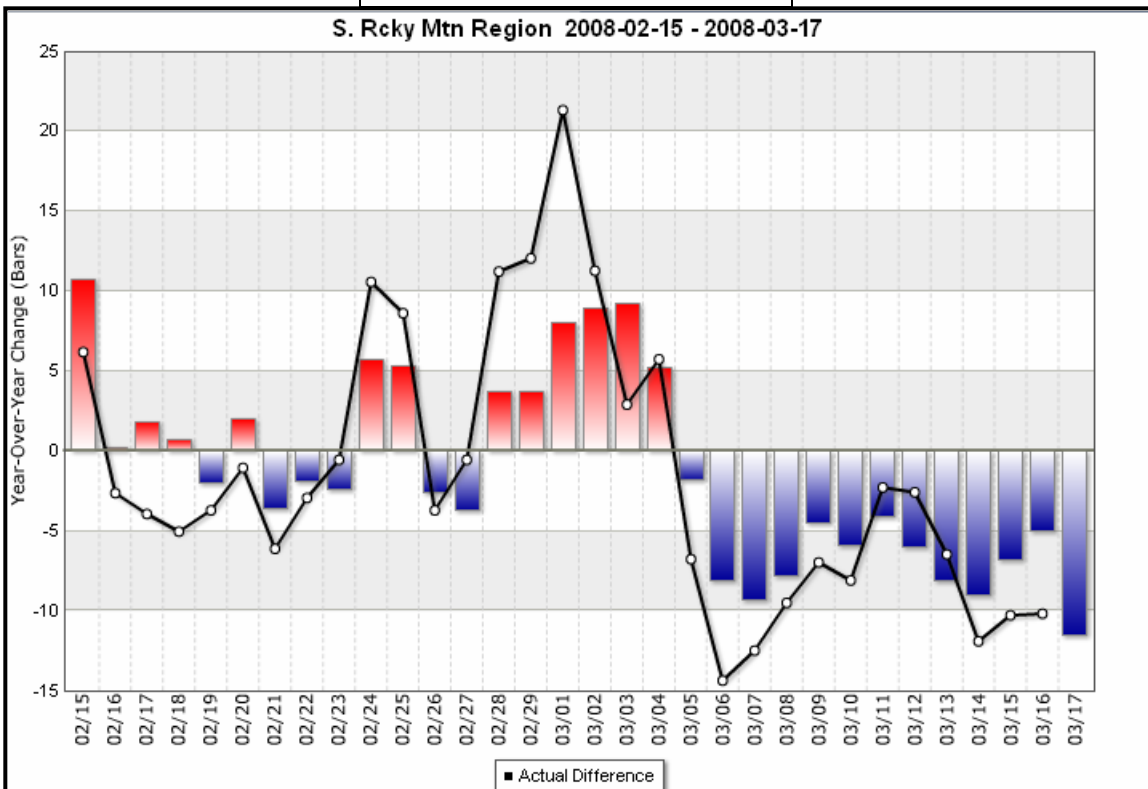
VERIFICATION: 94%



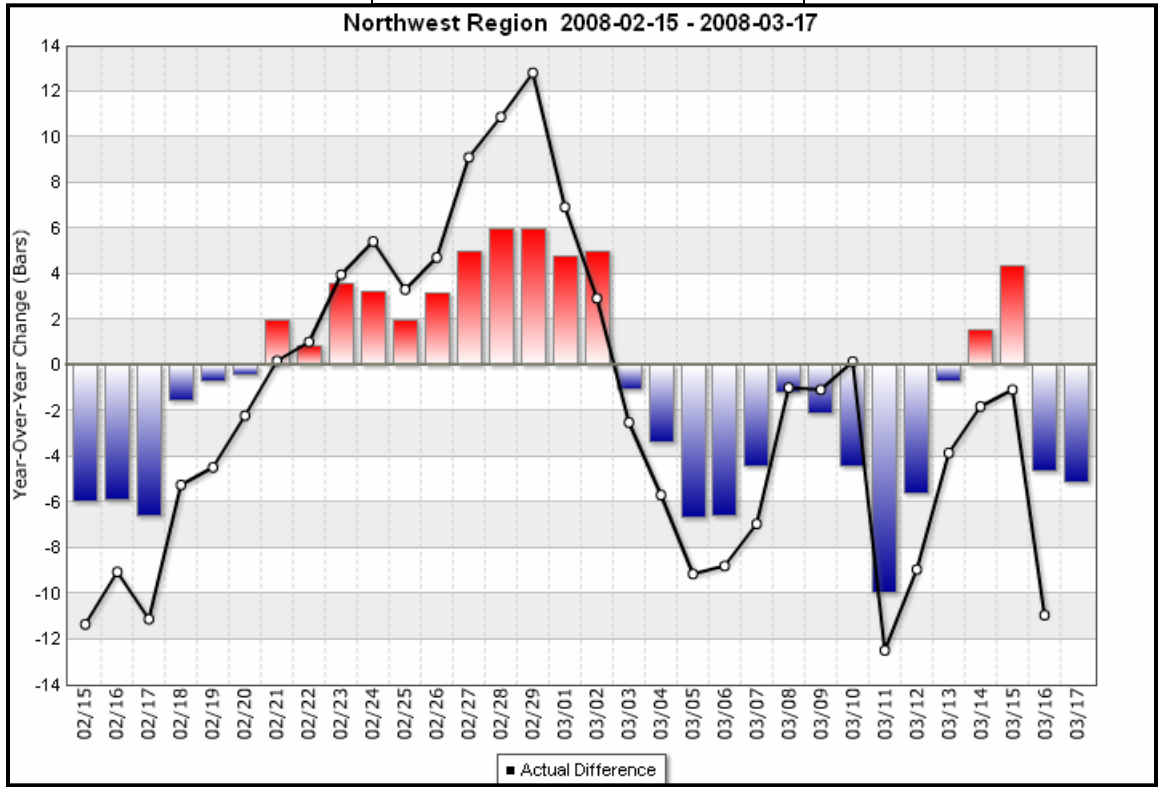
30 DAY TEMPERATURE SUMMARY  
**NORTH CENTRAL**  
 VERIFICATION: 68%



30 DAY TEMPERATURE SUMMARY  
**SOUTHERN ROCKIES**  
 VERIFICATION: 87%



30 DAY TEMPERATURE SUMMARY  
**NORTHWEST**  
 VERIFICATION: 90%



30 DAY TEMPERATURE SUMMARY  
**SOUTHWEST**  
 VERIFICATION: 100%

